

**Termozulia Pricing and Payment Milestones**  
**October 3, 2009**

**Pricing Summary**

	<b>US \$ Portion</b>	<b>Local Bs Portion</b>
<b>BOP Cost</b>	\$ 21,498,000	19,250,968
<b>Dual Fuel Conversion</b>	\$ 6,000,000	
<b>Subtotal BOP Cost</b>	\$ 27,498,000	
<b>Commission Omar Petit</b>	\$ 1,300,000	
<b>Khaled</b>	\$ 8,000,000	
<b>Total Cost</b>	<b>\$ 36,798,000</b>	<b>19,250,968</b>
<b>Markup</b>	\$ 15,000,000	529,032
<b>Sales Price</b>	<b>\$ 51,800,000</b>	<b>19,780,000</b>

**Payment Schedule**

	<b>US \$ Portion</b>	<b>Local Bs Portion</b>
<b>Down Payment</b>	50% \$ 25,900,000	50% 9,890,000
<b>Civil Complete</b>	19% \$ 10,000,000	
<b>Electrical Complete</b>	0%	
<b>Mechanical Complete</b>	6% \$ 2,950,000	25% 4,945,000
<b>Provisional Acceptance</b>	15% \$ 7,770,000	
<b>Final Completion</b>	10% \$ 5,180,000	25% 4,945,000
<b>Total</b>	<b>100% \$ 51,800,000</b>	<b>100% 19,780,000</b>